

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
POUGHKEEPSIE DIVISION

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IN RE:

CHAPTER 11

MONTICELLO HORIZON LEGACY, LLC,

CASE NO. 20-35665 (CGM)

Debtor.

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**ORDER AUTHORIZING USE OF CASH COLLATERAL AND FIXING MONTHLY
ADEQUATE PROTECTION PAYMENT AMOUNTS**

The above named debtor, by its attorneys, GENOVA & MALIN, having moved this Court for an Order (i) authorizing the use of cash collateral pursuant to 11 U.S.C. §363(c)(2)(B); and (ii) fixing the adequate protection payment amount pursuant to 11 U.S.C. §361 to be paid by the debtor to WILMINGTON TRUST, NATIONAL ASSOCIATION, as Trustee, for the Benefit of the Holders of Corevest American Finance 2019-1 Trust Mortgage Pass-Through Certificates (“Wilmington”), as set forth in the motion of the debtor, dated October 15, 2020, and said motion having regularly come on to be heard on the 1ST day of December, 2020 and upon reading and filing of notice of said motion, dated October 15, 2020, and the application in support thereof of said motion, and there being no opposition thereto, and upon the record made at said hearing, and due deliberation having been had thereon,

NOW, upon the motion of MICHELLE L. TRIER, attorney for the debtor, it is

ORDERED, that the debtor is authorized to use the cash collateral in the ordinary course of its business, up to and including January 27, 2021, as is set forth in Exhibit “A” of the debtor’s application; and it is further

ORDERED, that the debtor provide monthly adequate protection payments to

Wilmington in the amount of \$1,500.00, commencing with the month of December, 2020,
payable on or before the 20th of each month.

Dated: December 3, 2020
Poughkeepsie, New York



/s/ Cecelia G. Morris

Hon. Cecelia G. Morris
Chief U.S. Bankruptcy Judge